DFW ISCEBS Luncheon

April 13, 2017

11:30 a.m. – 1:00 p.m.

Helping Your Money Last in Retirement

You've spent a lifetime accumulating money for your retirement. You've saved, invested, and taken advantage of workplace retirement plans. Now you have to make decisions about how to generate a steady income stream, and these decisions could have lasting repercussions. Join us for an educational workshop where we'll focus on strategies designed to help you:

- Make the most of your retirement income streams
- Tap into your retirement accumulations
- Understand retirement plan distribution rules
- Invest for stability, income, and growth potential
- Utilize financial vehicles that could last a lifetime
- Protect your income and assets from the unexpected
- Prepare for a more comfortable and rewarding retirement lifestyle

When you attend the workshop, you will receive a 20-page workbook on retirement income strategies. This full-color resource contains essential information, exercises, and questions that will help you assess your current situation and make sound financial decisions. Perhaps best of all, you'll be eligible for the complimentary consultation offered to all workshop participants.

Legislative Update: The monthly legislative update will be presented by Kirsten Garcia from Haynes and Boone.

To register, please visit our website: **www.dfwiscebs.org**

Registration Deadline: Monday, April 10, 2017

Cost (includes lunch): $25 Non-Member / $15 Member
To receive the member fee, 2017 dues need to be current.
Email the chapter with any questions.

Please note Location is back to normal facilities: 15301 Dallas Parkway, Addison, Texas 75001. Parking is available in front of the building and in the parking garage. Allow an extra 10 minutes for parking.

ABOUT OUR SPEAKER

Mike Crews – CEO, Ricker Retirement Specialists

Mike received his MBA from the SMU Cox School of Business through its Executive MBA program. He is also a CERTIFIED FINANCIAL PLANNER™ professional and Registered Principal of LPL Financial. He holds Series 7, 24, and 66 securities registrations through LPL Financial and is insurance licensed in Texas. He is a member of the Estate Planning Council of North Texas, and the Financial Planning Association.

Mike simplifies the retirement process and facilitates the transition from working to retirement by helping clients determine realistic objectives and understand investment strategies. Husband and father of three, Mike is a native of Allen, TX, an Eagle Scout, and an instrument rated private pilot.