Dallas/Fort Worth Chapter (ISCEBS



PRESIDENT Kathy Kwasniak CEBS – TrueRisk Advisors



VICE PRESIDENT & PROGRAMS COMMITTEE CO-CHAIR Ursula Poley CEBS



Welcome from our

2021 OFFICERS AND BOARD

SECRETARY Barbara Koehrer CEBS – Southwest Airlines



TREASURER Rachel Swinnen CEBS – Marsh & McLennan Agency LLC



PROGRAMS COMMITTEE CO-CHAIR Tangula Morrison CEBS



MEMBERSHIP COMMITTEE CHAIR Jackie Couture CEBS – McGriff, Seibels & Williams



SPONSORSHIP CHAIR & PROGRAMS COMMITTEE CO-CHAIR Gentry Lynn CEBS – Healthcare Bluebook



TECHNOLOGY CHAIR Adrian Robison CEBS – Mercer



PAST CO-PRESIDENT Mike Kohl CEBS – SimplePay Health



PAST CO-PRESIDENT Lynette Yates CEBS – Half Price Books





Thank You to our Sponsors











Mid-Year Membership Special

Join the Society for a discounted price of \$150 (regularly \$295)
 DFW Chapter Dues are \$50
 \$200 takes you to the end of 2021





Join Today International Society of Certified Employee Benefit Specialists





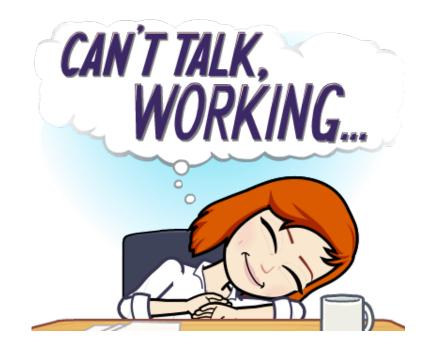
Today's Speaker & Topic

Paula Fulghum, Chief Innovator Aynsley Pletcher, Operations Manager innovateHR Bringing Benefits to Life in a Virtual World

BRINGING BENEFITS TO LIFE IN A VIRTUAL WORLD



innovatehR[™] 2 HOUR PROMISE



MEET PAULA FULGHUM, CHIEF INNOVATOR





MEET AYNSLEY PLETCHER, OPERATIONS DIRECTOR

PRACTICE WHAT WE PREACH!

Bringing Benefits to Life in a Virtual World



WORKFORCE

BALANCE

TODAY'S TOP TALENT

BENEFITS UNIQUE

WELLNESS

PURPOSE

Where has the focus been?

10 yearsall about ACA and affordability	
Avoiding penalties	
Minimal benefits	







Employees have taken benefits for granted

Volume vs. value

Lack of understanding



FOCUS ON OUR WORKFORCE:



Millennial Video:

https://youtu.be/nH-cjGRo2go







Questioning Nature

Technology= Information Increase= Fuels Desire



Meaningful work

Work-life Balance

- 80% of millennials consider career choice & work-life balance
- Internal struggle between a successful career and life fulfillment outside of work
- Demanding flexibility

×

 \times

×

THEY WANTTO BE HEARD, AND WE HAVE TO LISTEN...

Getting Their Attention

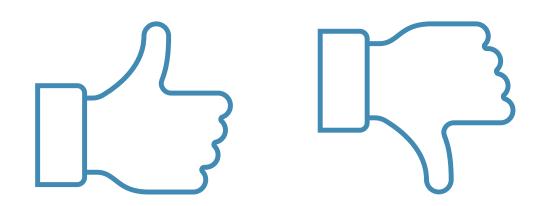
- Social Media
- "Social Media is a virtual tapestry wherein any user can find their niche".
- Traditional mainstream news publications are a thing of the past





IF YOUR COMPANY HAS AN INSTAGRAM ACCOUNT!





TIKTOK ANYONE?

Fastest growing social media app...ever

June 2021, Tik Tok announced Recruitment Pilot Program

New channel for recruitment & job discovery

#careertok



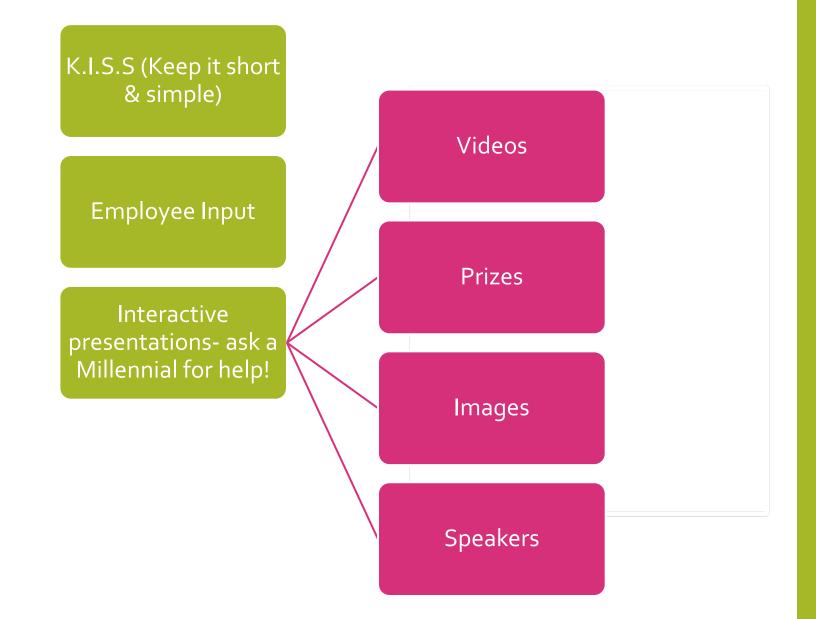


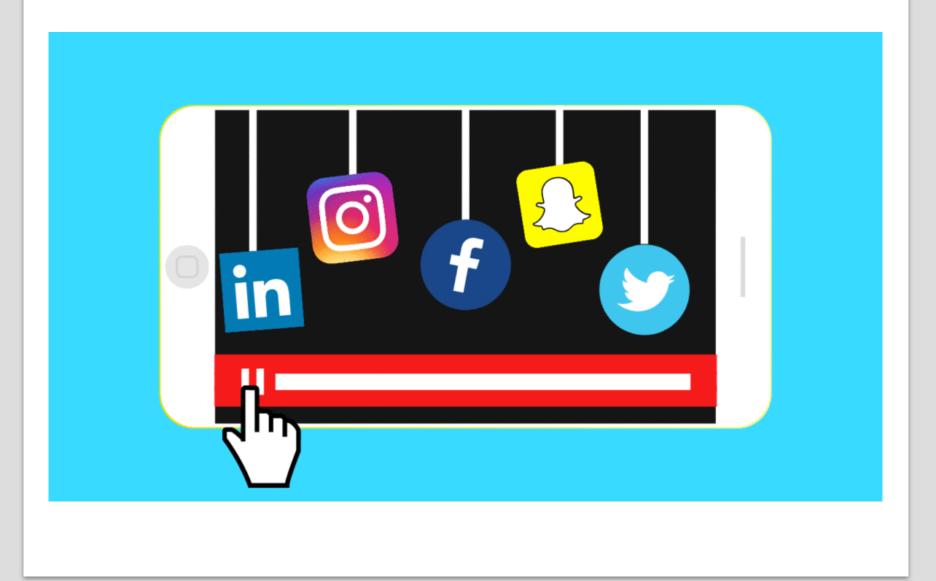


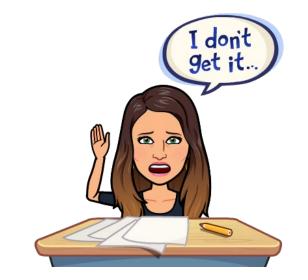


#Careertok

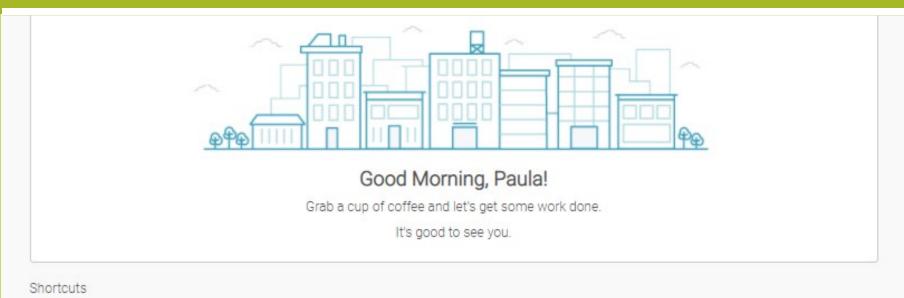
• <u>Video Resume</u>







NOT READY FOR TIK OR INSTAYET?





TECHNOLOGY IS OUT THERE!

Before we dive in...

<u>https://youtu.be/7oWfo4D6eOU</u>



Family Matters Childcare benefits Educational assistance Paid parental leave



Home is where their heart is

- Group benefits
 - Homeowners Insurance
 - Auto Insurance

What about the other half?

- Younger millennials are putting off having children
- But guess what they do have?







































70% OF MILLENNIALS HAVE AT LEAST ONE PET DURING PANDEMIC, ADOPTION RATE TAKING CARE OF YOUR EMPLOYEES, MEANS TAKING CARE OF THEIR PETS

Workplace Wellness





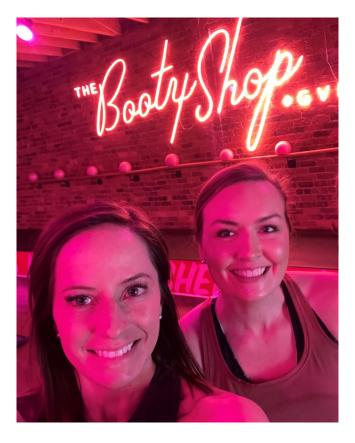


Tech Savvy

Holistic

Wellness Can Be Virtual!









"Expanding access to Peloton's industry-leading health and wellness community builds upon our commitment to developing digital health resources and consumer-centric benefits to help people live healthier lives."

UHC



.



•

•

•

Why unique benefits matter



Behavioral Health & Employee Support



- Job related stress= nations leading workplace health problem
- 4-10 adults= symptoms of anxiety or depression in 2020
- Difficulty sleeping, eating, worsening of chronic conditions

We have to do better! •Virtual counseling 24/7 •Onsite resources •Invest in them and they will invest in you

Actions speak louder than words



VOLUNTEER TOGETHER!

Social Consciousness & Giving Back







Volunteering Notters!	50% of your workforce	By 2024, 75% of your workforce
	money and benefits aren't enough anymore	Prefer to work remote
-	Work/life balance is a top priority	Traveling the world is the highest priority for 57%

PTO days specifically for volunteering

Options for Team and Individual

Give employees a voice when it comes to who and where

Share experience with your team and company

It's great PR !

Volunteering Tips



REVAMPING & RETHINKING PTO

It's not new...but it's urgent

People aren't taking a vacation

Corporate burnout

Growing liability

Increase of mental health conditions

Lack of productivity





PTO Anxiety...it's a thing

- fear of taking time off
- Working longer days = more stress & less productivity
- Taking a guilt trip, not a vacation
 62% fear being judged by their Bosses for taking time off







DIDYOU KNOW?



It's Time for a change...



https://www.youtube.com/watch?v=AR3ZJRkpTw4&t=31s

Quiz Time!

- What image is in the InnovateHR logo?
- What is Paula doing in her Bitmoji?
- Name the company who is offering Peloton memberships
- What exercise studio do Kiersten and I go to in Greenville, SC? (hint the name was on the wall)
- What is my Puppy's name?

• Send answers to: <u>benefits@innovatehr.com</u> for a chance to win 2 FREE MONTHS OF innovateHR TRAVEL CLUB!





THANK YOU FOR JOINING!

WWW.INNOVATEHR.COM

Resources

- <u>www.chop.edu</u> "Researchers Find Association between Financial Strain Due to Covid-19 and Depression". May 2021, CHOP News
- <u>https://speakingaboutpresenting.com/</u> "7 Ways to keep your audience attention during your presentation", Olivia Mitchell
- <u>www.mayoclinic.org</u> "Exercise: 7 Benefits of Regular Physical Activity" May 2019, Mayo Clinic Staff
- <u>www.goremotely.net</u> "39 Fascinating Millennials in the Workplace Stats in 2021". September 2020, Aleksandar Dimovski
- <u>www.hbr.org</u> "Volunteer Programs That Employees Can Get Excited About". January-February 2021, Jessica Rodell
- <u>www.forbes.com</u> "American Workers Are Afraid To Take Time Off, New Study Finds". May 2021, Bryan Robinson, PH.D
- <u>https://newsroom.tiktok.com</u> "Find A Job with TikTok Resumes"
- Unitedhealthgroup.com/newsroom/2021 "United Healthcare to Provide Millions of Members with Year-Long Access to the Pelonton App", United Healthcare



Reminders

Next meeting, September 9 – Onsite & Offsite Safety Concerns Jeff McKissack, President, Defense by Design

Like and Follow our new LinkedIn Page <u>https://www.linkedin.com/company/dfw-iscebs-chapter/</u>

Become a member! It's easy to join! www.ifebp.org/membership

Join our 2022 Board! Join a great team, we have a variety of positions available Email <u>ursulavpoley@gmail.com</u>



CEBS Compliance

This program qualifies for CEBS Compliance credit Be recognized for the professional education you complete to stay up-to-date 30 credits over two calendar years to be compliant Most credits are self-reported <u>www.ifebp.org/myprofile</u> Follow the prompts on the orange box to report your credits

